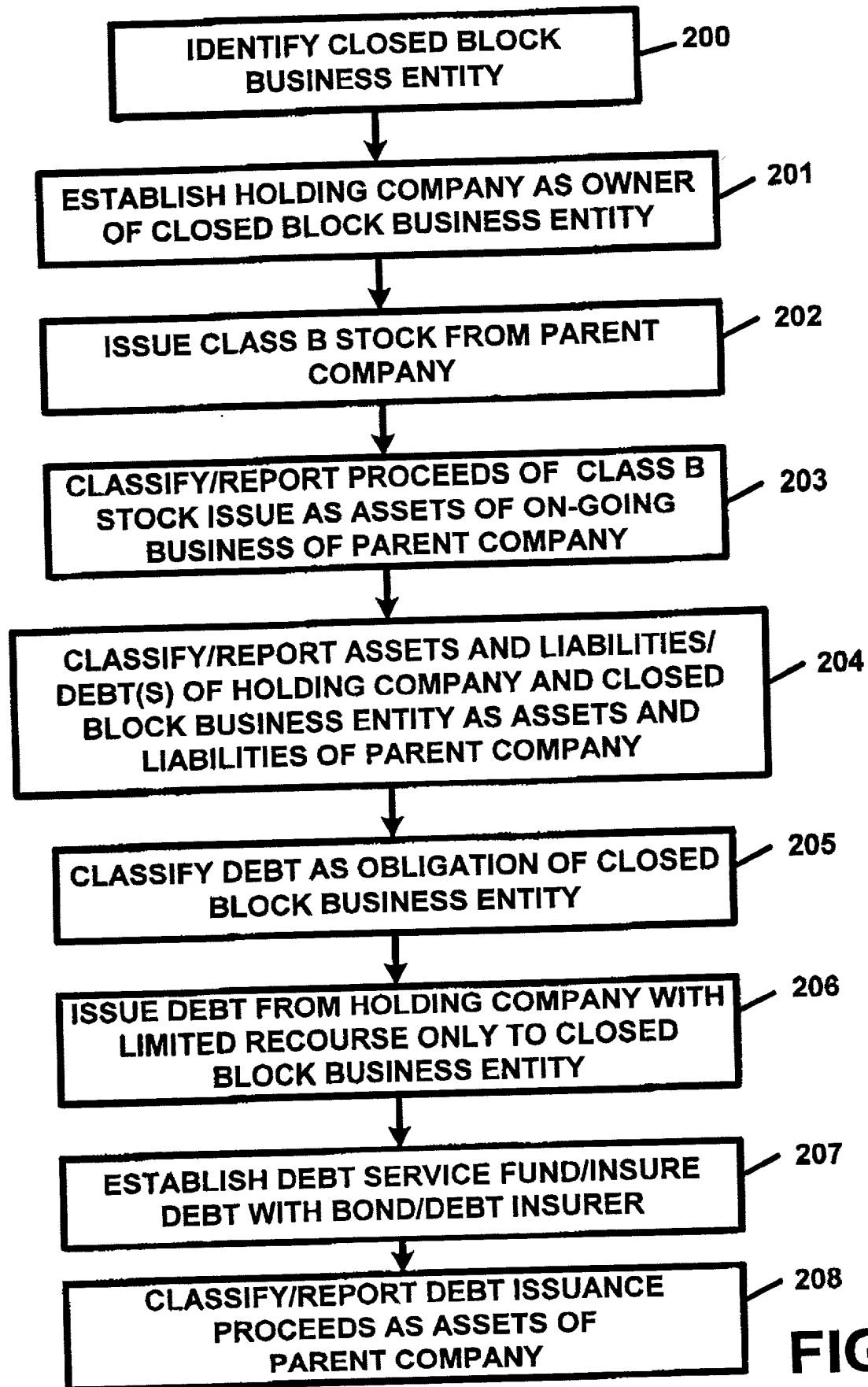


**FIG. 1**



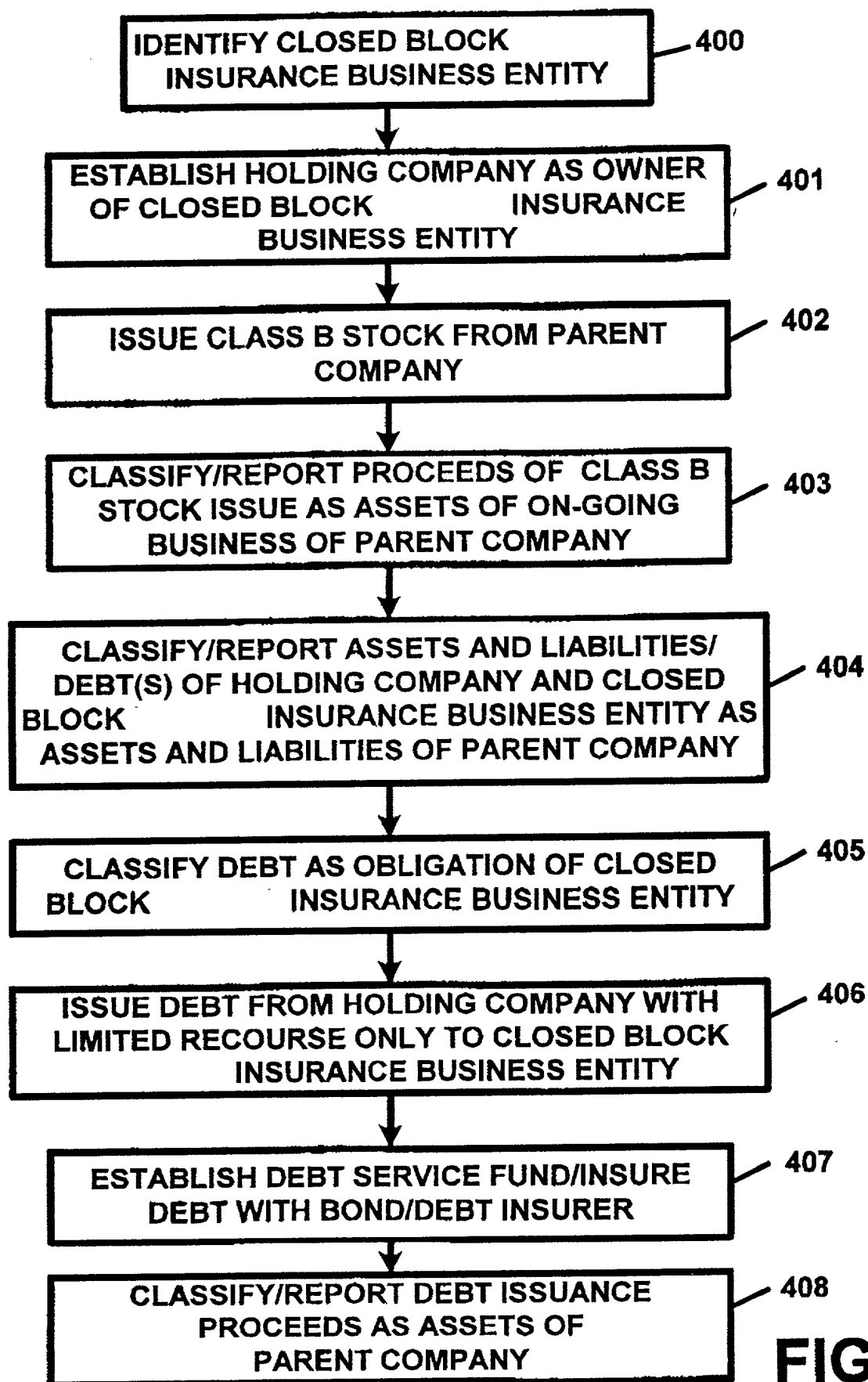
**FIG. 2**

# BALANCE SHEETS (POST TRANSACTION)

PARENT COMPANY		ON-GOING BUSINESS ("OB")	
<u>ASSETS</u>	<u>LIABILITIES</u>	<u>ASSETS</u>	<u>LIABILITIES</u>
CBB - ASSETS	CBB - LIABILITIES (INCLUDING CBB - DEBT)	OB - ASSETS (INCLUDING CBB - DEBT PROCEEDS)	OB - LIABILITIES
OB - ASSETS	OB - LIABILITIES		<u>EQUITY</u>
	<u>EQUITY</u>		COMMON "A" STOCK (INCLUDING OB - EQUITY)
	COMMON "A" STOCK (INCLUDING OB - EQUITY)		
	COMMON "B" STOCK (INCLUDING CBB - EQUITY)		
CLOSED BLOCK BUSINESS ("CBB")		CLOSED BLOCK BUSINESS ("CBB")	
<u>ASSETS</u>	<u>LIABILITIES</u>	<u>ASSETS</u>	<u>LIABILITIES</u>
CBB - ASSETS	CBB - LIABILITIES (INCLUDING CBB - DEBT)	CBB - ASSETS	CBB - LIABILITIES (INCLUDING CBB - DEBT)
	<u>EQUITY</u>		<u>EQUITY</u>
	COMMON "B" STOCK (INCLUDING CBB - EQUITY)		COMMON "B" STOCK (INCLUDING CBB - EQUITY)

FIG. 3

FIG. 3



**FIG. 4**